

O'MELVENY & MYERS LLP

LOS ANGELES  
CENTURY CITY  
NEWPORT BEACH  
SAN FRANCISCO  
WASHINGTON, D.C.

Citicorp Center  
153 East 53rd Street  
New York, New York 10022-4611

TELEPHONE (212) 326-2000  
FACSIMILE (212) 326-2061  
INTERNET: www.omm.com

DEC 28 10 27 AM '98

HONG KONG  
LONDON  
SHANGHAI  
TOKYO

RECORDATION NO. 21884-F FILED

DEC 28 '98

10-27 AM

December 24, 1998

OUR FILE NUMBER  
907,355-011

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

WRITER'S DIRECT DIAL  
212-326-2105

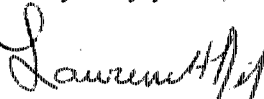
WRITER'S E-MAIL ADDRESS  
lrreif@omm.com

Re: WMATA 1998 TRUST USB A

Dear Mr. Williams:

With respect to the following documents recorded with your office on December 18, 1998, in connection with the above-referenced business trust (Recordation Number 21884~~X~~): (1) the Short Form of Head Lease; (2) the Short Form of Lease; (3) the Short Form of Equipment Mortgage & Pledge Agreement; (4) the Short Form of Loan Agreement; (5) the Short Form of Lessor's Security Agreement; and (6) the Short Form of Head Lessor's Lease Mortgage; each dated as of December 18, 1998, enclosed please find for filing an EXHIBIT A - "EQUIPMENT LOT RELATING TO WMATA 1998 TRUST USB A" revised to correct a typographical error respecting two of the railcars listed on the Exhibit A filed with the documents on December 18, 1998. The attached revised and correct Exhibit A should be filed in connection with each of the documents listed in this transmittal letter. WMATA has appointed Mr. Richard Vorosmarti as its attorney-in-fact for the purpose of making this filing in order to correct Exhibit A.

Very truly yours,



Lawrence H. Reif  
for O'MELVENY & MYERS LLP

*Counterpart - V-2*

## EXHIBIT A

### EQUIPMENT LOT RELATING TO WMATA 1998 TRUST USB A

<u>Equipment Description</u>	<u>Car Serial #</u>
1 Breda 3000 Passenger Rail Car	3004
1 Breda 3000 Passenger Rail Car	3005
1 Breda 3000 Passenger Rail Car	3006
1 Breda 3000 Passenger Rail Car	3007
1 Breda 3000 Passenger Rail Car	3010
1 Breda 3000 Passenger Rail Car	3011
1 Breda 3000 Passenger Rail Car	3016
1 Breda 3000 Passenger Rail Car	3017
1 Breda 3000 Passenger Rail Car	3018
1 Breda 3000 Passenger Rail Car	3019
1 Breda 3000 Passenger Rail Car	3028
1 Breda 3000 Passenger Rail Car	3029
1 Breda 3000 Passenger Rail Car	3034
1 Breda 3000 Passenger Rail Car	3035
1 Breda 3000 Passenger Rail Car	3036
1 Breda 3000 Passenger Rail Car	3037
1 Breda 3000 Passenger Rail Car	3038
1 Breda 3000 Passenger Rail Car	3039
1 Breda 3000 Passenger Rail Car	3040
1 Breda 3000 Passenger Rail Car	3041
1 Breda 3000 Passenger Rail Car	3042
1 Breda 3000 Passenger Rail Car	3043
1 Breda 3000 Passenger Rail Car	3044
1 Breda 3000 Passenger Rail Car	3045
1 Breda 3000 Passenger Rail Car	3046
1 Breda 3000 Passenger Rail Car	3047
1 Breda 3000 Passenger Rail Car	3048
1 Breda 3000 Passenger Rail Car	3049
1 Breda 3000 Passenger Rail Car	3050
1 Breda 3000 Passenger Rail Car	3051
1 Breda 3000 Passenger Rail Car	3052
1 Breda 3000 Passenger Rail Car	3053
1 Breda 3000 Passenger Rail Car	3054
1 Breda 3000 Passenger Rail Car	3055
1 Breda 3000 Passenger Rail Car	3056
1 Breda 3000 Passenger Rail Car	3057
1 Breda 3000 Passenger Rail Car	3058
1 Breda 3000 Passenger Rail Car	3059
1 Breda 3000 Passenger Rail Car	3060
1 Breda 3000 Passenger Rail Car	3061
1 Breda 3000 Passenger Rail Car	3066
1 Breda 3000 Passenger Rail Car	3067